



2011-2012 Financial Aid Application for Returning U.S. Citizens & Permanent Residents

Visit www.macalester.edu/financialaid/apply.html for complete instructions and answers to frequently asked questions. **These instructions do not apply to first-time financial aid applicants.** Please contact the Financial Aid Office or visit our web site for instructions.

Required by May 16 from ALL applicants:

FAFSA

Complete a **Free Application for Federal Student Aid (FAFSA) or Renewal FAFSA**. The FAFSA may be completed online at www.fafsa.ed.gov. If you prefer a paper version, you may call 800-4FED-AID to request a paper version of the FAFSA. List Macalester (school code 002358) in the school release section of the FAFSA.

Required by May 16 from SOME applicants:

For many applicants, the FAFSA is the only required form. However,

1. **if your FAFSA is selected for verification*** by the Department of Education, OR
2. **if you have a change in circumstance** that you would like to tell us about, OR
3. **if you will have a sibling enrolled in college as an undergraduate during 2011-2012**, then

you must provide the documents listed below as part of your financial aid application. Mail or fax these items to the Financial Aid Office at the address above.

- Complete the **2011-2012 Macalester Financial Aid Application** (this document) and return it to the Financial Aid Office.
- Send a signed photocopy of your custodial **parent's 2010 federal income tax return & all W2 form(s)** to the Financial Aid Office. If your custodial parent was not required to file a 2010 tax return, s/he must complete the non-filer statement found in section C of this document.
- Send a signed photocopy of **your 2010 federal tax return** to the Financial Aid Office. *If you were not required to file a 2010 federal tax return* you must complete the non-filer statement found in section B of this document.

*Review your FAFSA results to determine whether your FAFSA has been selected for verification. After your FAFSA has been processed, **you may also log in to 1600grand.macalester.edu to review items that are required to complete your financial aid application.**

Requirements Summary

FAFSA	All Applicants	Priority filing date: May 16, 2011
Macalester Financial Aid Application	Some Applicants	
Parent 2010 Tax Return & W2	Some Applicants	
Student 2010 Tax Return	Some Applicants	

Deadline & Notification

The Priority Deadline for completing these steps is May 16, 2011. Applicants who complete their financial aid applications by May 16, 2011 will receive a response in June, 2011.

The first responses to returning student financial aid applications will be mailed and made available on 1600grand.macalester.edu during the first part of June, 2011. During the summer, all correspondence is mailed to the permanent address on file with the Registrar.

1600grand.macalester.edu

Current information about the status of your financial aid application (documents received and documents outstanding) is available under the Student Life tab of 1600grand.macalester.edu. Please note that this list of requirements may be incomplete until after your FAFSA is received by Macalester.

Financial aid application results will also be available at 1600grand.macalester.edu beginning in June, 2011.

Special Circumstances

Macalester is interested in helping families cope with unexpected and uncontrollable changes in financial circumstances. If your family has experienced a significant financial change in circumstance since the last time you applied for financial aid, please visit www.macalester.edu/financialaid/specialinfo for information on how to add this information to your financial aid application.

Outside Scholarships

If you will receive any scholarships or other assistance from non-Macalester sources, please provide details below.

Student Name: _____ Macalester ID #: _____

Scholarship Name	Annual Amount	Renewable (Y/N)
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____



2011-2012 Financial Aid Application and Verification Worksheet for Returning U.S. Citizens & Permanent Residents

Student Name: _____ **Macalester ID #:** _____

Section A: Federal Student Aid Household Information

Please read these instructions and definitions carefully.
 Failure to follow instructions may delay processing.

List all household members, including custodial parent(s) (see definition below), *regardless of whether they will enroll as college or university students during 2011-2012*. Under "College Attended", indicate (if applicable) who will enroll in college on at least a half-time basis *between July 1, 2011 and June 30, 2012*. Attach additional pages if needed.

- Include:**
- **Your custodial parent(s)**. If your biological/adoptive parents are separated or divorced, your custodial parent (for Federal Student Aid purposes) is the parent you lived with more during the past 12 months. If you did not live with one parent more than the other, include the parent who provided more financial support during the last 12 months. Your custodial parent's current spouse should be included, if applicable.
 - **Your custodial parents' dependent children** if they will receive more than half of their support from your custodial parent(s) or if they would be required to provide parental information when applying for Federal Student Aid.
 - Others only if they will live with and receive more than half of their support from your custodial parent(s) between July 1, 2011 and June 30, 2012.

Name	Relationship To Student	Age	2011-2012 College Attended (if applicable)	2011-2012 Enrollment Level	2011-2012 Year in College	Degree Sought
<u>You, the Macalester Student</u>	<u>Self</u>	_____	<u>Macalester</u>	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None
_____	_____	_____	_____	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Full-time <input type="checkbox"/> At least ½ time <input type="checkbox"/> Less than ½ time	_____	<input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> None

Section B: Student's Tax Forms and Income Information

1. Check only one box below. Tax returns include the 2010 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico, or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service form that lists tax account information.

- Check here if you are attaching a signed copy of your tax return or if you have already submitted your tax return to Macalester.
 Check here if a signed tax return will be submitted to Macalester at a later date.
 Check here if you will not file and are not required to file a 2010 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income.

Sources of Untaxed Income	2010 Amount	Sources of Untaxed Income	2010 Amount
a. Child Support	\$	d.	\$
b. Workman's Compensation	\$	e.	\$
c. Untaxed Pensions	\$	f.	\$

3. If you did not file and are not required to file a 2010 Federal income tax return, list below your employer(s) and any income received in 2010 (use the W-2 form or other earnings statement if available).

Sources	2010 Amount
	\$
	\$
	\$

Section C: Parent(s)' Tax Forms and Income Information

1. Check only one box below. Tax returns include the 2010 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico, or a foreign income tax return. If your parent(s) did not keep a copy of your tax return, request a copy from their tax preparer or request an Internal Revenue Service form that lists tax account information.

- Check here if you are attaching a signed copy of your parents' tax return or if you already submitted your parents' tax return.
 Check here if signed tax returns will be submitted to Macalester at a later date.
 Check here if your parent(s) will not file and are not required to file a 2010 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income.

Sources of Untaxed Income	2010 Amount	Sources of Untaxed Income	2010 Amount
a. Child Support	\$	d.	\$
b. Workman's Compensation	\$	e.	\$
c. Untaxed Pensions	\$	f.	\$

3. If your parent(s) did not file and are not required to file a 2010 Federal income tax return, list below your parent(s)' employer(s) and any income they received in 2010 (use the W-2 form or other earnings statement if available).

Sources	2010 Amount
	\$
	\$
	\$

Section D: Certification

By signing this worksheet, we certify that all information on this application is complete and correct. ***Both student and parent signature are required.*** This document will be returned to you if not signed by both student and parent.

Student Name

Macalester ID

Student Signature

Date

Parent Signature

Date