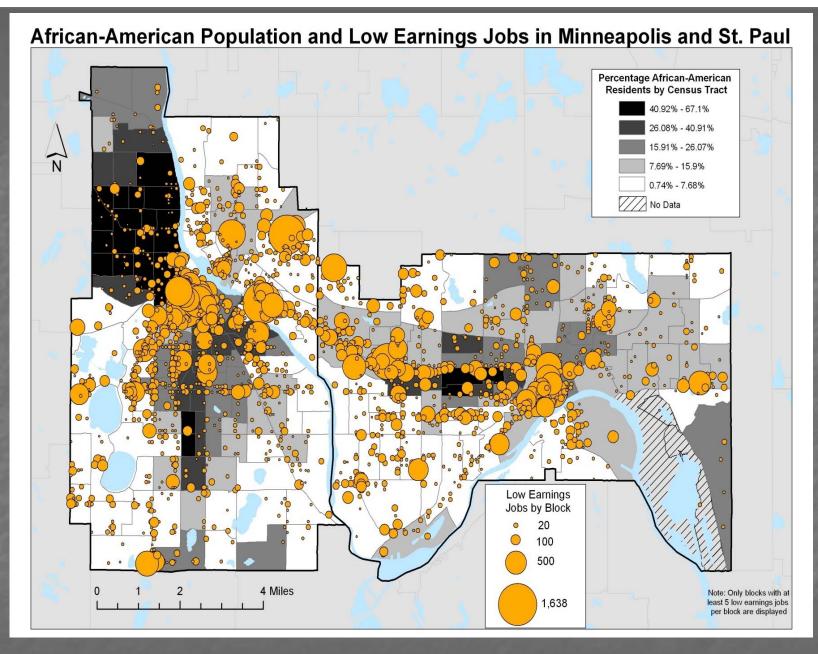
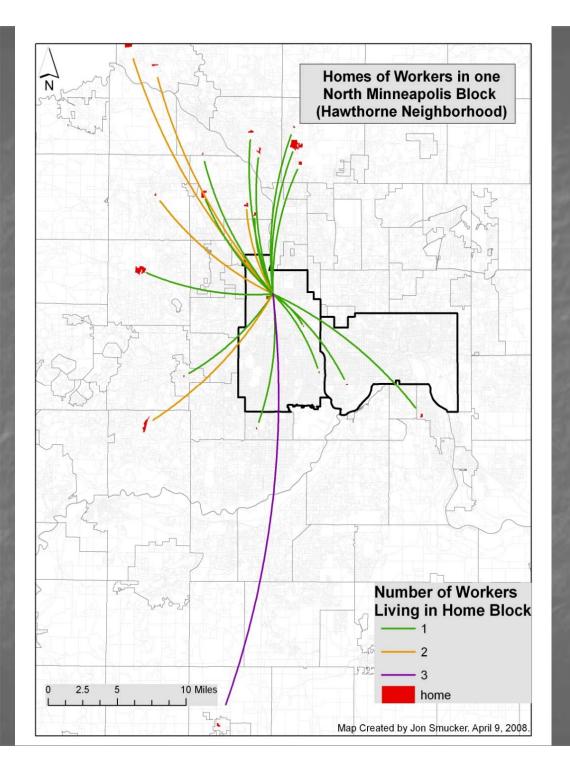
Jobs Overview

Workplace Area Characteristics (WAC)

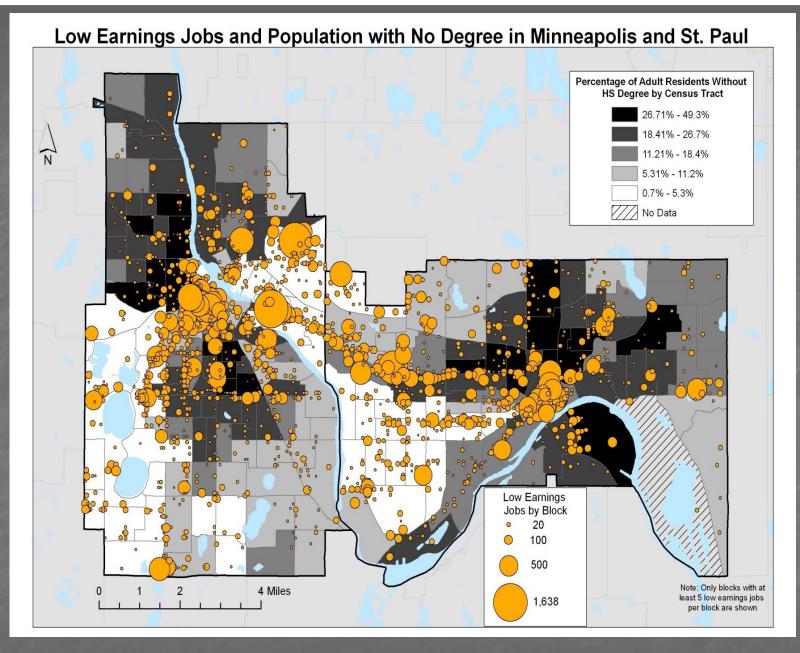
- Blue-collar, low-skill, and low-earnings: most important in understanding mismatch
 - Blue-collar: Mississippi River, Hiawatha Ave., North Minneapolis, University Ave.
 - Low-skill: Downtown Minneapolis, Downtown St. Paul, University Ave., Lake St.
 - Low-earnings: Warehouse District, North Minneapolis, Lake St.,
 University Ave., I-35 W corridor



 Few low-earnings jobs in areas with high concentrations of Black or African-American population



Most workers who work in areas of high concentrations of Black or African-American population do not live in these areas



The spatial mismatch for this group is not as great as for the Black or African-American population

Comparison of Jobs to Affordable Housing

Low-Earnings Jobs and Affordable Housing Density

7-County Area and Minneapolis-St.Paul Area; Census Tract level

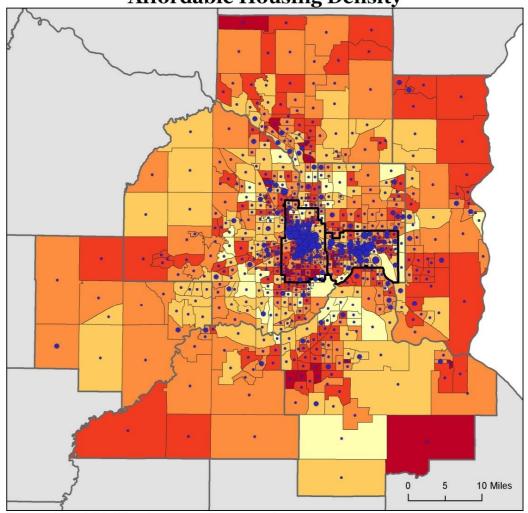
Low-Earnings Jobs:

- Low-Earnings Jobs = Average Monthly Earnings between \$0-\$1,200
- Low-Earnings Jobs Density = # Low-Earnings Jobs / Total # Jobs
- Data from DEED

Affordable Housing:

- Affordable Housing = Housing Costs are no more than 30% of Household Adjusted Gross Income
- Affordable Housing Density = # Affordable Housing Units / Total # Housing Units
- Data from 2006 HousingLink and the 2000 US Census*

Low-Earnings Jobs Density and Affordable Housing Density



16% - 25%

2% - 15%

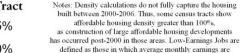
Percent Affordable Housing Percent Low-Earnings Units by Census Tract Jobs by Census Tract



26% - 60%

9% - 25%

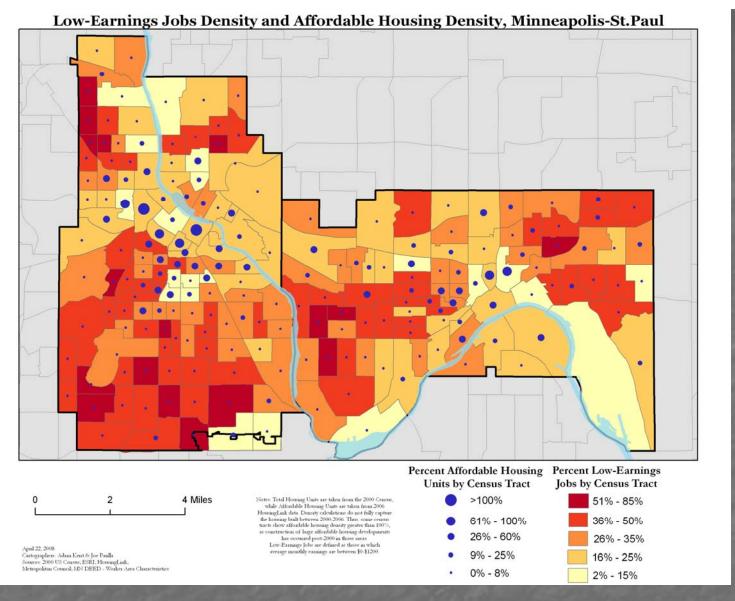
0% - 8%



between \$0-\$1200.

April 17, 2008 Cartographers: Adam Kent & Joe Parilla Sources: 2000 US Census; ESRI; HousingLink; Metropolitan Council; MN DEED - Worker Area Characteristics

- The highest proportions of affordable housing are located in Minneapolis and St. Paul
- There are high proportions of low-earnings jobs in suburban census tracts, however, no affordable housing

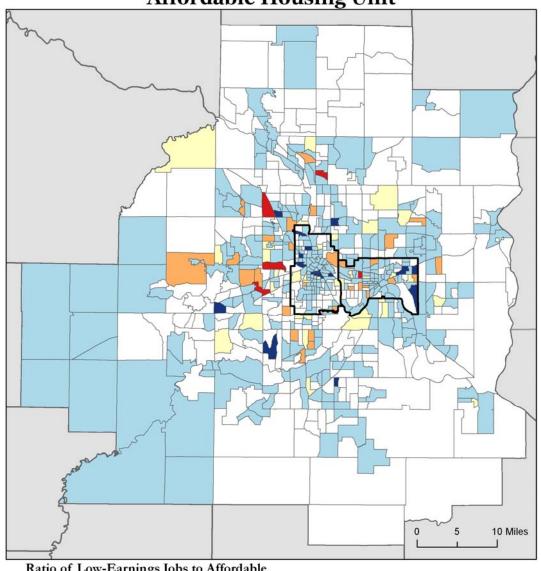


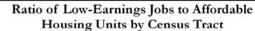
Proportions rarely match up — either high proportion of low-earnings jobs and low proportion of affordable housing (Southern Minneapolis and Mac-Groveland/Highland areas) or high proportion of affordable housing and low proportion of low-earnings jobs (north of Downtown Minneapolis)

Ratio of Low-Earnings Jobs to Affordable Housing Units

- 7-County Area and Minneapolis-St.Paul Area; Census Tract level
- Ratio = # of Low-Earnings Jobs / # of Affordable Housing Units
- Shows the numeric relationship between affordable housing and low-earnings jobs
 - Ratio = 1 represents a perfect match between low-earnings jobs and housing
 - Extremely high or low ratio represents a mismatch between lowearnings jobs and affordable housing

Highest spatial mismatch concentrated in central cities and fringe southern, northern, and western suburbs Number of Low-Earnings Jobs per Affordable Housing Unit

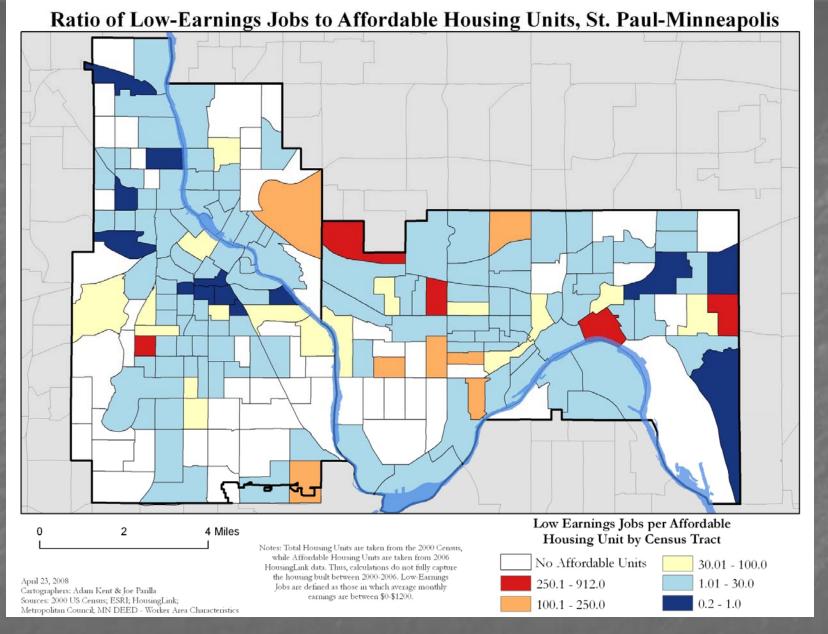






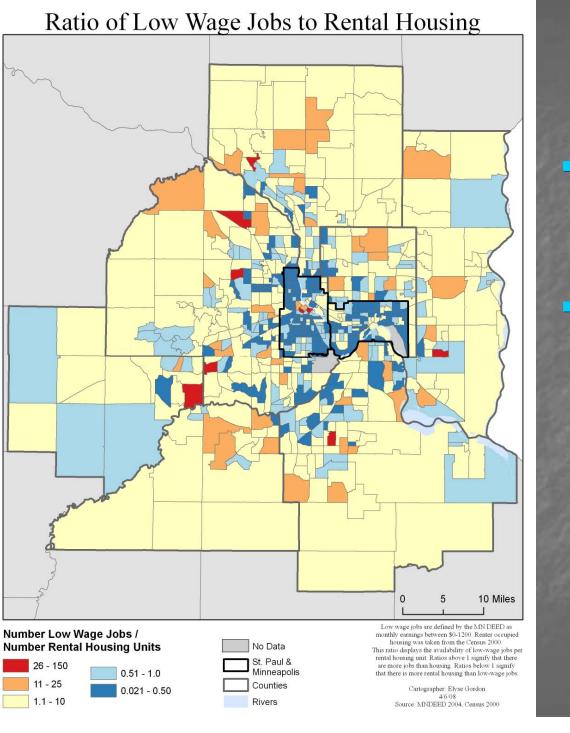
Notes: Calculations do not fully capture the housing built between 2000-2006. Low-Earnings Jobs are defined as those in which average monthly earnings are between \$0-\$1200.

April 17, 2008
Cartographers: Adam Kent & Joe Parilla
Sources: 2000 US Census: ESRI; HousingLink;
Metropolitan Council: MN DEED - Worker Area Characteristics



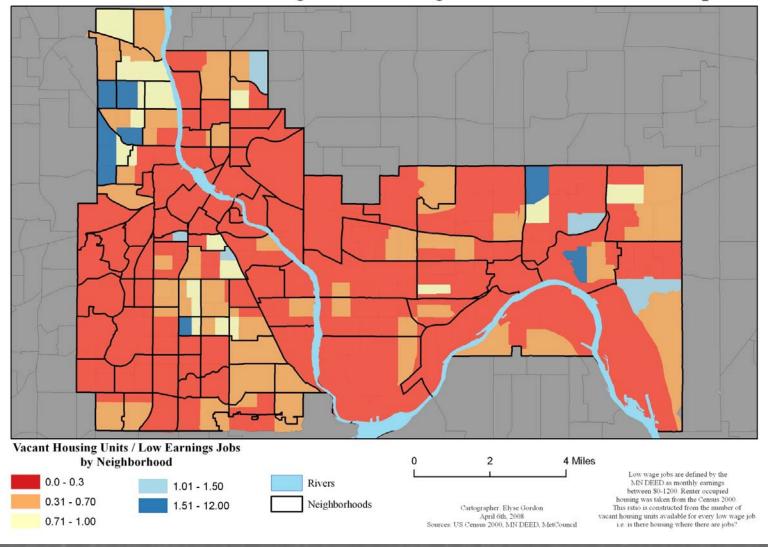
 Highest spatial mismatch located in poorest neighborhoods (North Minneapolis, East St. Paul) and wealthiest neighborhoods (Lakes District, Highland Park, Macalester-Groveland)

Comparison of Jobs and Other Housing Characteristics



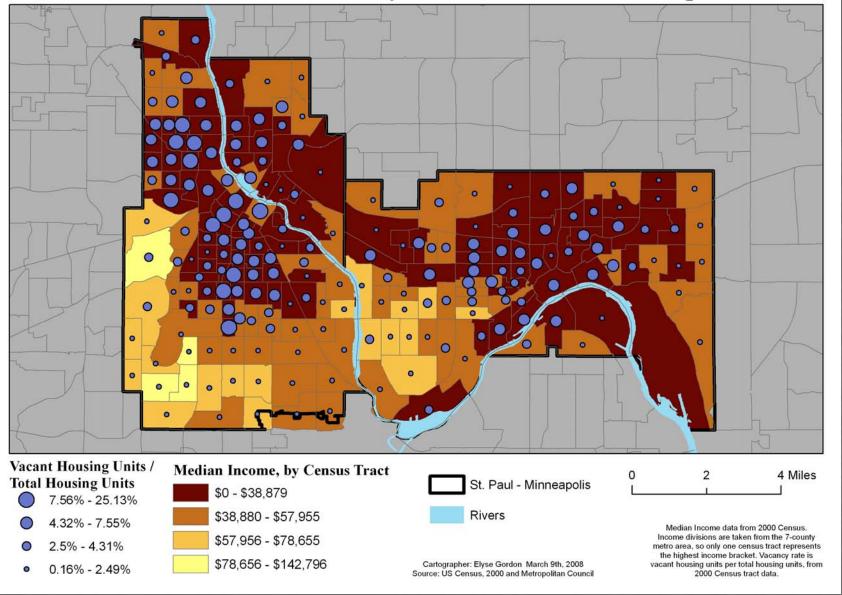
- Seven-county metro: more low-wage jobs than rental housing
- Minneapolis-St. Paul: more rental housing than lowwage jobs

Ratio of Available Housing to Low Wage Jobs, St. Paul-Minneapolis



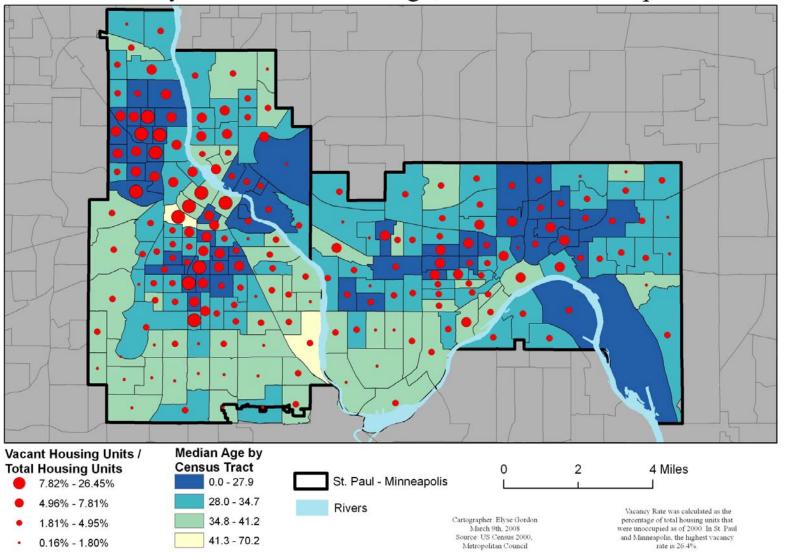
Almost all of the 7-county metro is in dark red, including within Minneapolis and St. Paul, meaning that there are more low-earnings jobs than available vacant housing units

Median Income and Vacancy Rate, St. Paul - Minneapolis



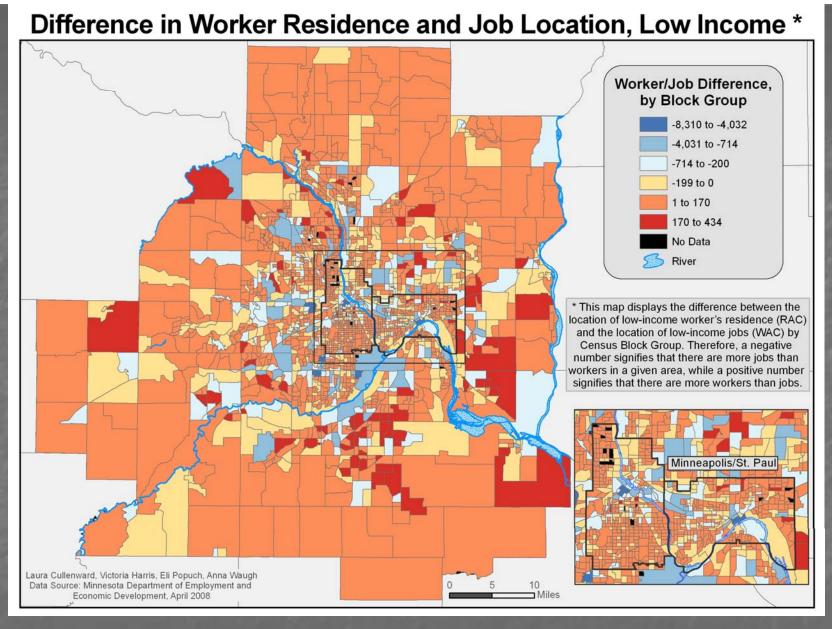
High spatial relationship between high vacancy rates and low median income

Vacancy Rate and Median Age, St. Paul - Minneapolis

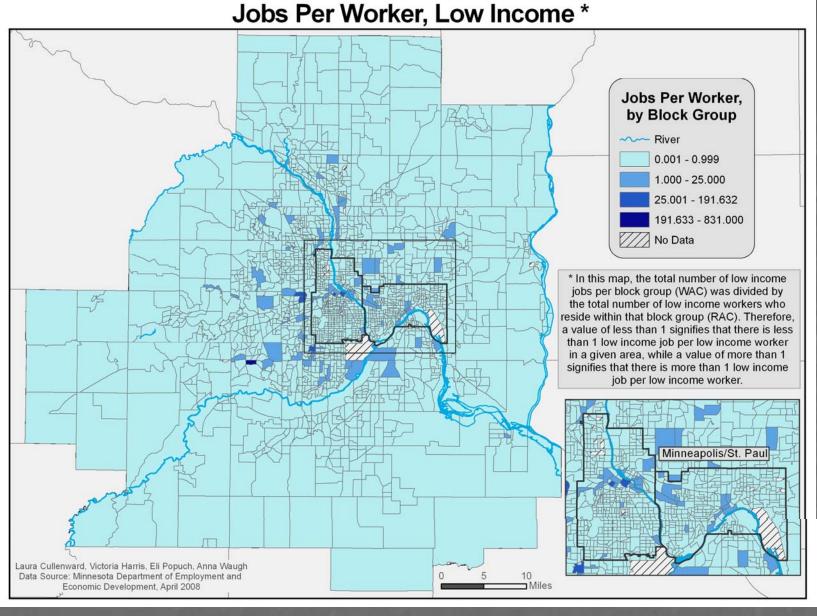


Lower degree of spatial relationship between vacancy rate and median age of the population, but low age is clustered within lowincome neighborhoods

Comparison of Jobs to Workers



 Areas of more low-income workers than low-income jobs cover a greater share of the metro area than areas of more low-income jobs than low-income workers



 Areas of darker blue represent areas of more than one low-income job per low-income worker, or low-income employment destinations (e.g. downtowns, Midway, MOA, first- and second-ring suburbs)